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Check-In Page for Advocate Role
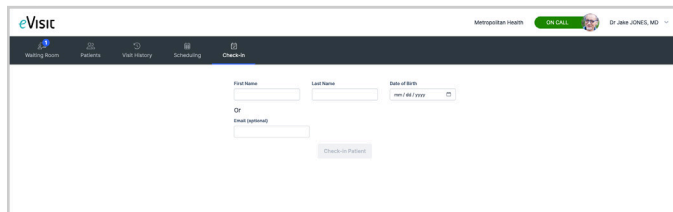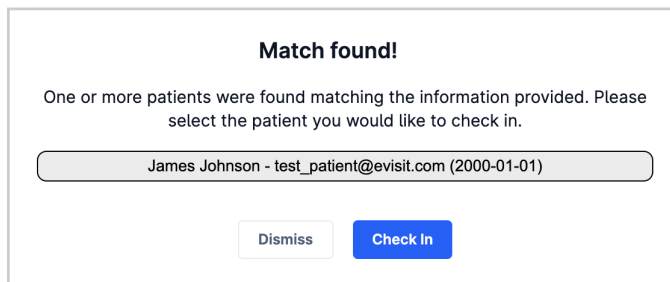
Summary

The Check-In page is a functionality that was built for the Advocate role, allowing users to check in patients on their behalf. Once the user logs in with the patient's login credentials, the system will check for matches, and then ask if the user would like to check-in a patient or create a new patient. This update removes the need to have a separate New Patient tab open as the user can directly create a patient when one isn't found while using the check-in functionality.

How does it work?

1. The Check-In page asks the user for the following: First Name, Last Name, and Date of Birth, or Email only.

2. When the criteria or email matches, the user will see the match and be able to check in the patient.

3. When the criteria or email do not match, the user will be prompted with the option to create a new patient and log in as that patient in a new tab.