



## RELEASE NOTES

# Visit History Page Table Redesign

## What is it?

The list of visits on the Visit History page is being redesigned to use a new table layout for managing visits.

## Why is it useful?

This new table layout improves consistency and makes it easier for providers and practice managers to manage previous visits on the visit history page.

## When should I use it?

Use the visit history page to:

- Find information about past visits
- Chart visits (if charting is enabled)
- View chat history
- Write prescriptions (if ePrescribe is enabled)
- Download the visit summary
- Bill for a visit (if billing is enabled)

# How does it work?

## Physicians

The old visit history page:

The screenshot shows the 'eVisit' interface for Dr. Josh Toiman, III. The top navigation bar includes 'Waiting Room', 'Patients', 'Visit History', 'Scheduling', 'New Patient', and 'Check-in'. The 'Visit History' section is active, showing a list of visits with filters for 'Visit Status' (Complete), 'Visit Kind' (All), and 'Date Range' (11/16/2021 - 11/22/2022). The list includes visits for Josh Toiman (Female, 22 Yrs), Joshua Toiman (Male, 39 Yrs), and Alysse Toiman (Female, 2 Yrs, Dependent) on various dates in 2022. Each visit entry has a 'Download' button and a 'More' button.

The new visit history page:

The screenshot shows the 'eVisit' interface for Renee McLaughlin at Regional Hospital. The top navigation bar includes 'Waiting Room', 'Patients', 'Visit History', and 'Scheduling'. The 'Visit History' section is active, showing a table of visits with filters for 'Past two weeks' and a search bar. The table has columns for Patient, Visit Time, Visit Type, Status, Kind, and Actions. The list includes visits for Audrey McEnoy (Female, 22yr), John Doe (Male, 22yr), Ralph Williams (Male, 22yr), Eisa Conner (Female, 22yr), Mitchell Bain (Male, 22yr), Gregory Lee (Male, 16yr, Dependent), Elliott Roche (Male, 22yr), Freddie Hedson (Male, 22yr), and Melina Oneal (Female, 22yr). Each visit entry has a 'Download' button and a 'More' button.

Patient	Visit Time	Visit Type	Status	Kind	Actions
Audrey McEnoy Female, 22yr	Oct 21, 2022 9:15am	General	COMPLETE	Scheduled	Download, More, Print, Share
John Doe Male, 22yr	Oct 21, 2022 9:15am	Urgent	COMPLETE	On Demand	Download, More, Print, Share
Ralph Williams Male, 22yr	Oct 21, 2022 9:15am	General	EXPIRED	Scheduled	Download, More, Print, Share
Eisa Conner Female, 22yr	Oct 21, 2022 9:15am	General	COMPLETE	Scheduled	Download, More, Print, Share
Mitchell Bain Male, 22yr	Oct 21, 2022 9:15am	General	COMPLETE	Scheduled	Download, More, Print, Share
Gregory Lee Male, 16yr Dependent	Oct 21, 2022 9:15am	General	COMPLETE	Scheduled	Download, More, Print, Share
Elliott Roche Male, 22yr	Oct 21, 2022 9:15am	General	CANCELED	Scheduled	Download, More, Print, Share
Freddie Hedson Male, 22yr	Oct 21, 2022 9:15am	Urgent	COMPLETE	On Demand	Download, More, Print, Share
Melina Oneal Female, 22yr	Oct 21, 2022 9:15am	Urgent	COMPLETE	On Demand	Download, More, Print, Share

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## Practice Owners & Visit Managers

Users with these roles see visits for all providers in the practice.

The old visit history page:

The old visit history page shows a list of visits for Laura Flugga, a 22-year-old female. The interface includes filters for Visit Status (Complete), Visit Kind (All), Provider (All), and Date Range (11/23/2021 - 11/29/2022). The main content area displays a list of visits with columns for patient information, visit details, and actions like 'Download' and 'More'.

Visit Status	Visit Kind	Provider	Date Range	Actions Required	Search
Complete	All	All	11/23/2021 - 11/29/2022		

Patient	Visit Time	Visit Type	Provider	Status	Kind	Actions
Laura Flugga Female, 22 Yrs	Nov 17th, 2022	General Visit	Loretta Lux			Download More
Laura Flugga Female, 22 Yrs	Nov 2nd, 2022	General Visit	Loretta Lux			Download More
Laura Flugga Female, 22 Yrs	Nov 2nd, 2022	General Visit	Loretta Lux			Download More
Laura Flugga Female, 22 Yrs	Oct 28th, 2022	General Visit	Loretta Lux			Download More
Laura Flugga Female, 22 Yrs	Oct 25th, 2022	General Visit	Loretta Lux			Download More

The new visit history page:

A new column for "Provider" is available. As before the age can be filtered by provider.

The new visit history page shows a table with columns for Patient, Visit Time, Visit Type, Provider, Status, Kind, and Actions. The table lists various visits with detailed patient and provider information.

Patient	Visit Time	Visit Type	Provider	Status	Kind	Actions
Audrey Mc... Female, 22yr	Oct 21, 2022 9:15am	General	Samantha Wright swright@gmail.com	COMPLETE	Scheduled	Download More
John Doe Male, 22yr	Oct 21, 2022 9:15am	Urgent	Dr. Willow... dwillow@gmail.com	COMPLETE	On Demand	Download More
Ralph Willi... Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Jayda Moran jmoran@gmail.com	EXPIRED	Scheduled	Download More
Eisa Conner Female, 22yr	Oct 21, 2022 9:15am	General	Dr. Charlie Young cyoung@gmail.com	COMPLETE	Scheduled	Download More
Mitchell Bain Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Jay Cole jcole@gmail.com	COMPLETE	Scheduled	Download More
Gregory Lee Male, 16yr Dependent	Oct 21, 2022 9:15am	General	Dr. Jay Cole jcole@gmail.com	COMPLETE	Scheduled	Download More
Elliott Roche Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Willow... dwillow@gmail.com	CANCELED	Scheduled	Download More
Freddie He... Male, 22yr	Oct 21, 2022 9:15am	Urgent	Samantha Wright swright@gmail.com	COMPLETE	On Demand	Download More
Melina Oneal Female, 22yr	Oct 21, 2022 9:15am	Urgent	Dr. Jayda Moran jmoran@gmail.com	COMPLETE	On Demand	Download More

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To see your visit history:

1. In the main navigation menu, click the **Visit History** tab

Patient	Visit Time	Visit Type	Status	Kind
Audrey McEnoy Female, 22yr	Oct 21, 2022 9:15am	General	COMPLETE	Scheduled
John Doe	Oct 21, 2022 9:15am	Urgent	COMPLETE	On Demand

2. Use the filters to narrow in on a subset of visits

**Dates**

- Today
- Yesterday
- This week
- Past 7 days
- Past two weeks
- Past 30 days
- Custom

**September 2022**

Mo	Tu	We	Th	Fr	Sa	Su
30	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4

Filters

Clear all

Provider All >

Status All >

Kind All >

Chart Actions All >

Patients Visit History Scheduling

< Status Type Provider

Completed  General Samantha Wright

Canceled  General Dr. Willow Atkinson

Expired  General Dr. Jayda Moran

Oct 21, 2022 9:15am General

Providers Clear all

Search

Dr. Georgia Hudson   
drgeorgia@evisit.com

Dr. Willow Atkinson   
watkinson@evisit.com

Dr. Jayda Moran   
drjayde@evisit.com

Dr. Charlie Young   
cyoung@evisit.com

Dr. Jay Cole   
jcole@evisit.com

Oct 21, 2022 9:15am General

< Kind Type

Scheduled  General

On Demand  Urgent

Oct 21, 2022 9:15am

< Chart Actions Type











To Sign  General

To Co-Sign  Urgent

Oct 21, 2022 9:15am

3. Or use search to find a visit by keyword

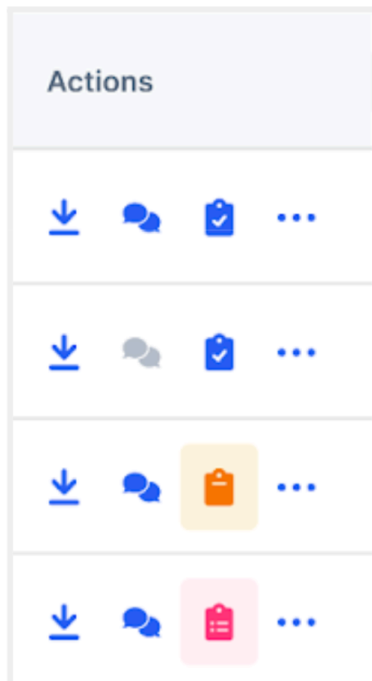
Search

Provider	Status	Kind	Actions
 Samantha Wright swright@gmail.com	COMPLETE	Scheduled	   
 Dr. Willow... dwillow@gmail.com	COMPLETE	On Demand	   

4. The new table layout shows key visit information:

Patient	Date / Time	Visit Type	Provider	Status	Kind	Actions
Audrey Mc... Female, 22yr	Oct 21, 2022 9:15am	General	Samantha Wright swright@gmail.com	COMPLETE	Scheduled	
John Doe Male, 22yr	Oct 21, 2022 9:15am	Urgent	Dr. Willow... dwillow@gmail.com	COMPLETE	On Demand	
Ralphy Willi... Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Jayda Moran jmoran@gmail.com	COMPLETE	Scheduled	
Eisa Conner Female, 22yr	Oct 21, 2022 9:15am	General	Dr. Charlie Young cyoung@gmail.com	COMPLETE	Scheduled	
Mitchell Bain Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Jay Cole jcole@gmail.com	COMPLETE	Scheduled	
Gregory Lee Male, 16vr	Oct 21, 2022 9:15am	General	Dr. Jay Cole	COMPLETE	Scheduled	

5. Use the actions (left to right) to download a summary, access chat messages, view the chart/identify unsigned charts (if you have a charting enabled), get more information (opens the sidebar).



- Chat icons will be
  - Grey for no chat history
  - Blue for chat history
  - Blue with indicator bubble for unread chat history
- Chart icons will be
  - Blue for signed charts
  - Orange for unsigned charts
  - Pink for unsigned co-signatures

6. If payments are enabled on the practice, you'll see a new column indicating which visits have processed payments.

The screenshot shows the eVisit interface for a 'Regional Hospital'. The user is logged in as 'Renee McLaughlin'. The 'Visit History' tab is active. The table displays visit records for the past two weeks, including patient details, visit times, types, providers, and payment status.

Patient	Visit Time	Visit Type	Provider	Status	Paid	Kind	Actions
Audrey Mc... Female, 22yr	Oct 21, 2022 9:15am	General	Samantha Wright swright@gmail.com	COMPLETE	✓	Scheduled	
John Doe Male, 22yr	Oct 21, 2022 9:15am	Urgent	Dr. Willow... dwillow@gmail.com	COMPLETE		On Demand	
Ralphy Willi... Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Jayda Moran jmoran@gmail.com	EXPIRED	✓	Scheduled	
Eisa Conner Female, 22yr	Oct 21, 2022 9:15am	General	Dr. Charlie Young cyoung@gmail.com	COMPLETE	✓	Scheduled	
Mitchell Bain Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Jay Cole jcole@gmail.com	COMPLETE		Scheduled	
Gregory Lee Male, 16yr Dependent	Oct 21, 2022 9:15am	General	Dr. Jay Cole jcole@gmail.com	COMPLETE	✓	Scheduled	
Elliott Roche Male, 22yr	Oct 21, 2022 9:15am	General	Dr. Willow... dwillow@gmail.com	CANCELED	✓	Scheduled	
Freddie He... Male, 22yr	Oct 21, 2022 9:15am	Urgent	Samantha Wright swright@gmail.com	COMPLETE	✓	On Demand	
Melina Oneal Female, 22yr	Oct 21, 2022 9:15am	Urgent	Dr. Jayda Moran jmoran@gmail.com	COMPLETE		On Demand	

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## How do I get started?

This new table layout will be available to all customers with the release.